

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date: May 23, 2024

<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
<b>NSE Scrip: UNOMINDA</b>	<b>BSE Scrip: 532539</b>

**Sub:- - Update on Uno Minda Employee Stock Option Scheme 2019, as amended time to time.**

Dear Sir/Madam,

We are pleased to inform you that the Nomination & Remuneration Committee of the Board of the Company at its meeting held today i.e., May 23, 2024 has inter alia approved the following:

**A. Allotment of 69,270 equity shares of the face value of Rs. 2/- each, pursuant to the exercise of options by the grantees under UNOMINDA Employees Stock Option Scheme 2019.**

Accordingly, the paid-up equity share capital of the Company stands increased from Rs. 1,14,81,89,150 to Rs. 1,14,83,27,690 in terms of Regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits & Sweat Equity) Regulations, 2021 ("SEBI SBEB Regulation"). Further, this intimation is in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), however, we wish to clarify that the aforesaid allotment of shares is not material in nature to the Company.

The Company is in the process of applying for the listing of these aforesaid shares with the stock exchanges i.e. NSE and BSE.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, is enclosed as **Annexure-I**.

**B. Additional grant of 2,04,300 options to eligible employees under UNO Minda Employees Stock Option Scheme, 2019.**

The detailed disclosure pursuant to the provisions of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 ("SEBI LODR Regulations"), read with Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123, is enclosed as **Annexure-II**.

*Praveen*



# Uno Minda Limited

(Formerly known as Minda Industries Limited)



Please take the same on records.

Thanking you.

Yours faithfully,

**For Uno Minda Limited**

*(Formerly known as Minda Industries Limited)*

*Tarun Kumar Srivastava*

**Tarun Kumar Srivastava**

**Company Secretary & Compliance Officer**

Encl: As above



**ANNEXURE-I**

**Disclosure pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2021**

S. No.	Particulars	Details
1	Company Name and address of Registered Office	<b>Uno Minda Limited (formerly known as Minda Industries Ltd)</b> Registered Office: B-64/1, Wazirpur Industrial Area, Delhi-110052
2	Name of the Stock Exchanges on which the Company's Shares are Listed.	1) BSE Limited 2) National Stock Exchange of India Limited (NSE)
3	Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2021 with the Stock Exchange.	Yes, statement referred in Regulation 10(b) of the SEBI SBEB Regulations, filed with NSE and BSE on 12 April, 2019 and on 21 July, 2022
4	Filing number, if any.	NSE: 20611 dated 12/04/2019 BSE: 93347 dated 12/04/2019  NSE: 31878 dated 23/07/2022 BSE: 156577 dated 22/07/2022
5	Title of the Scheme, pursuant to which shares are issued, if any.	UNOMINDA Employee Stock Option Scheme 2019
6	Kind of the security to be listed.	Equity Shares
7	Par value of the shares	Rs.2/- per share
8	Date of issue/allotment of shares	<b>May 23, 2024</b>
9	Number of shares issued	69,270 equity shares (including 34,635 No. of Bonus Shares adjustment)
10	Share certificate No., if applicable	NA
11	Distinctive number of the shares, if applicable	57,40,94,576 to 57,41,63,845 (both inclusive)
12	ISIN number of the shares if issued in Demat	INE405E01023
13	Exercise Price per share	Rs. 325 per share
14	Premium per share	Rs. 323 per share
15	Total issued shares after this issue	57,41,63,845 equity shares
16	Total issued share capital after this issue	Rs. 1,14,83,27,690
17	Details of any lock-in-on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares identical in all respects to existing shares if not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company.
20	Details of listing fees, if payable	Not Applicable

*Rivastava*  
Uno Minda Limited



**Disclosure under Regulation 30 in terms of Para B of Part A of Schedule III of the SEBI (LODR) Regulations, 2015**

S. No.	Particulars	Details
1	Brief Details of options granted	The Options exercised hereunder were granted under the UNOMINDA Employee Stock Option Scheme 2019
2	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes
3	Total number of shares covered by these options	69,270 equity shares (including 34,635 equity shares as Bonus adjustment)
4	Pricing Formula	Rs.325/-
5	Options vested	Entire options exercised have been vested
6	Time within which option may be exercised	Within 2 years of vesting
7	Option exercised	34,635 options
8	Money realized by exercise of options	Rs. 11,256,375/-
9	The total number of shares arising as a results of exercise of options	69,270 equity shares (including 34,635 equity shares as Bonus adjustment)
10	Options lapsed	2860 ESOP Options
11	Variation of terms of options	NA
12	Brief details of significant terms	As per UNOMINDA Employee Stock Option Scheme 2019
13	Subsequent changes or cancellation or exercise of such options	NA
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	NA

*Rivastava*



**Annexure-II**

**Disclosure under Regulation 30 in terms of Para B of Part A of Schedule III of the SEBI (LODR) Regulations, 2015**

S. No.	Particulars	Details
1	Brief Details of options granted	2,04,300 options granted to eligible employees under the Uno Minda Employees Stock Option Scheme, 2019
2	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes
3	Total number of shares covered by these options	2,04,300 equity shares.
4	Pricing Formula	Approx. 10% discount at closing price one day previous to grant.
5	Options vested	NA
6	Time within which option may be exercised	Within 1 years of vesting
7	Option exercised	NA
8	Money realized by exercise of options	NA
9	The total number of shares arising as a results of exercise of options	Shares will only arise on vesting
10	Options lapsed	NA
11	Variation of terms of options	NA
12	Brief details of significant terms	As per UNOMINDA Employee Stock Option Scheme 2019
13	Subsequent changes or cancellation or exercise of such options	NA
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	NA

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